

DISTELL GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2016/394974/06)
Share Code: DGH
ISIN: ZAE000248811
("Distell" or "the Company")

**NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING
AND INTEGRATED ANNUAL REPORT**

No change statement

With regard to the audited results for the year ended 30 June 2018, shareholders are advised that the annual financial statements will be distributed to shareholders today, 19 September 2018 and contain no modifications to the audited results which were published on SENS on 24 August 2018. We confirm, that there have been no changes to the unqualified auditor's report which was referenced in the audited results and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of the annual general meeting

Notice is hereby given that the 1st annual general meeting of Distell shareholders will be held on Wednesday, 24 October 2018 at 11:00 at Nederburg Wines, Sonstraal Road, Daljosafat, Paarl, Western Cape to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

Salient dates

The notice of the Company's annual general meeting has been sent to its shareholders who were recorded as such in the Company's securities register on Friday, 07 September 2018 being the notice record date used to determine which shareholders are entitled to receive notice of the annual general meeting.

In terms of section 59(1)(b) of the Companies Act, the record date for purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting, is Friday, 19 October 2018. Accordingly, the last day to trade in order to be registered in the register of members of the Company and therefore be eligible to participate in and vote at the annual general meeting is Tuesday, 16 October 2018. Proxy forms must be lodged by no later than 11:00 on Monday, 22 October 2018. Any forms of proxy not lodged by this time must be handed to the chairperson of the annual general meeting at any time before the appointed proxy exercises any shareholder rights at the annual general meeting.

Integrated Report

Shareholders are advised that the Company's integrated report, the notice and proxy of the annual general meeting and the annual financial statements for the year ended 30 June 2018 has been published on the Investor Relations section of the Company's website www.distell.co.za/investor-centre today.

Stellenbosch
19 September 2018

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)